

# FATPIPE

Fact Sheet

F A T N

L I S T E D

NASDAQ

INITIAL PUBLIC OFFERING: APRIL 2025

# FATPIPE

## QUICK REFERENCE

FatPipe Inc.

NASDAQ: **FATN**

[www.FATPIPE.com](http://www.FATPIPE.com)

## BUSINESS SUMMARY

FatPipe is the pioneer, inventor and market leader for advanced SD-WAN technology. We laid the foundation for reliable corporate communication and cloud connectivity. With our expertise, you can achieve 99.99988% WAN reliability. FatPipe MPVPN helps load balance VPN traffic across multiple paths and enjoy seamless VPN failover. WARP is a subset of FatPipe WARP and achieves fault tolerance for companies by creating an easy method of combining two or more Internet connections of any kind over multiple ISPs.

Layered security is a must-have to protect your valuable data, and FatPipe's patented MPSec technology provides you with the advantage. Besides MPSec, FatPipe's advanced solutions for network performance optimization have given a new dimension to Edge intelligence. Moreover, FatPipe helps enterprises make a smooth transition to the cloud. FatPipe's technically superior network optimization solutions along with robust native security and SASE-based protection provides organizations all they need for super network performance and security.

## TOTAL SECURITY 360

Total Security 360 provides network security, cybersecurity, compliance monitoring and reporting, and real-time network and security monitoring. Swiftiness in threat detection is a great benefit for organizations as it allows for quick and more targeted incident response actions. FatPipe multi-purpose firewall takes the role as the first line of defense against external threats besides providing granular visibility into network traffic, preventing unauthorized access to systems, blocking malware and viruses, protecting data privacy, and enhancing compliance adherence. FatPipe strives to help organizations get the most from the vast security data across their networks by collecting, analyzing, and correlating critical insights for proactive defense. By minimizing disruptions caused by cyberattacks, FatPipe contributes to overall business continuity.

## SERVICES

- **Managed WAN Edge**  
FatPipe Networks, the inventor and multiple patents holder of SDWAN technology has been at the forefront of making the "Edge" more powerful and intelligent to exponentially enhance the network performance. Its MPSec technology has given a new dimension to Edge Intelligence.
- **Visibility and Monitoring**  
FatPipe EnterpriseView Reporting System lets you monitor FatPipe devices in an orchestration domain. By automating reporting, monitoring, and alerts, the system reduces the time and effort required by network administrators and support staff. This streamlined management process leads to more efficient network operations.
- **Managed Security SASE**  
FatPipe's Managed Security services, integrated within the Secure Access Service Edge (SASE) framework, provide an advanced suite of security solutions tailored to safeguard both network infrastructure and sensitive data.

## CONTACT INFORMATION

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# FatPipe <> FATN

## Recent Press Release

### **FatPipe, Inc. (NASDAQ: FATN) Announces Closing of Initial Public Offering and Listing on NASDAQ**

April 9, 2025 -- FatPipe, Inc. ("FatPipe" or the "Company"), a pioneer in enterprise-class, application-aware, secure software-defined wide area network ("SD-WAN") solutions for organizations, including enterprises, communication service providers, security service providers, government organizations, and middle-market companies, is pleased to announce the closing of its underwritten initial public offering of 695,656 shares of common stock at a public offering price of \$5.75 per share. The shares of common stock commenced trading on the Nasdaq Capital Market on April 8, 2025, under the ticker symbol "FATN."

The Company received aggregate gross proceeds of \$4 million from the offering, before deducting underwriting discounts and other related expenses. In addition, the Company has granted the underwriters a 45-day over-allotment option to purchase up to an additional 104,348 shares of common stock at the public offering price, less underwriting discounts. The closing for the initial public offering occurred on April 9, 2025.

D. Boral Capital LLC acted as the Sole Book-Running Manager for the offering.

Sichenzia Ross Ference Carmel LLP, New York, NY, acted as counsel to the Company, and Lucosky Brookman LLP, Woodbridge, NJ, acted as counsel to the underwriter in connection with the offering.

A registration statement on Form S-1 (File No. 333-280925) relating to the offering was filed with the U.S. Securities and Exchange Commission ("SEC"), as amended and was declared effective by the SEC on February 12, 2025. A post-effective amendment to the registration statement on Form S-1 relating to the offering was filed with SEC and was declared effective by the SEC on March 17, 2025. The offering of the securities was made only by means of a prospectus, forming a part of the registration statement. Copies of the final prospectus may be obtained, when available, at the SEC's website at [www.sec.gov](http://www.sec.gov) or from D. Boral Capital LLC, Attention: 590 Madison Avenue 39th Floor, New York, NY 10022, or by email at [info@dboralcapital.com](mailto:info@dboralcapital.com), or by telephone at +1(212)-970-5150.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such jurisdiction.

#### About FatPipe, Inc.

FatPipe, Inc. a pioneer in enterprise-class, application-aware, secure software-defined wide area network ("SD-WAN") solutions for organizations, including enterprises, communication service providers, security service providers, government organizations, and middle-market companies. FatPipe's network optimization solutions, along with robust cybersecurity and SASE protection, provide organizations with superior network performance and corporate security. FatPipe provides highly recognized intra-corporate wide area network solutions that transcend internet and other network failures to maintain business continuity and high transmission security. FatPipe's network monitoring, reporting, and alerting, reduce the time and effort required by network administrators leading to more efficient network operations. FatPipe has customers in the United States and around the world, and more than 200 resellers worldwide including almost all national resellers in the US.

For more information, please visit <https://www.fatpipeinc.com>.

#### Legal Disclaimer

Certain statements contained in this press release, including statements relating to the Company's expectations regarding the completion, timing and size of its proposed public offering and listing may constitute forward-looking statements within the meaning of the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements can generally be identified by our use of forward-looking terminology such as "may," "will," "expect," "intend," "anticipate," "estimate," "believe," "continue," or other similar words. Readers are cautioned not to place undue reliance on these forward-looking statements, which are based on management's current expectations and are inherently subject to various risks, uncertainties, assumptions, or changes in circumstances that are difficult to predict or quantify. These risks and uncertainties include, but are not limited to, risks and uncertainties associated with the consummation of the offering and other risks described in FatPipe's registration statement on Form S-1, as it may be amended from time to time. Except as required by law, FatPipe expressly disclaims a duty to provide updates to forward-looking statements, whether as a result of new information, future events or other occurrences

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**FatPipe Inc.**  
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Deliver to: