

Perpetua Resources

Fact Sheet

P P T A

L I S T E D

NASDAQ

Toronto Stock Exchange: PPTA

PERPETUA RESOURCES

QUICK REFERENCE

Perpetua Resources Corp.

Nasdaq: **PPTA**

www.PERPETUARESOURCES.com

BUSINESS SUMMARY

Perpetua Resources Corp., through its wholly owned subsidiaries, is focused on the exploration, site restoration and redevelopment of gold-antimony-silver deposits in the Stibnite-Yellow Pine district of central Idaho that are encompassed by the Stibnite Gold Project. The Project is one of the highest-grade, open pit gold deposits in the United States and is designed to apply a modern, responsible mining approach to restore an abandoned mine site and produce both gold and the only mined source of antimony in the United States. Further advancing Perpetua Resources' ESG and sustainable mining goals, the Project will be powered by one of the lowest carbon emissions grids in the nation and a portion of the antimony produced from the Project will be supplied to Ambri, a U.S.-based company commercializing a low-cost liquid metal battery essential for the low-carbon energy transition.

Perpetua Resources has been awarded a TIA of \$59.2 million in DPA funding to advance construction readiness and permitting of the Project. Antimony trisulfide from Stibnite is the only known domestic source of antimony that can meet U.S. defense needs for many small arms, munitions, and missile types. In addition to the company's commitments to transparency, accountability, environmental stewardship, safety and community engagement, Perpetua Resources adopted formal ESG commitments that can be viewed at www.perpetuaresources.com.

SECURING U.S. ANTIMONY

From technology and defense applications to grid capacity storage batteries, the critical mineral antimony is key to achieving a more sustainable and secure future. Yet, the United States has no domestically mined source of antimony and China, Russia and Tajikistan control more than 90 percent of global production. Dependence on these countries puts our supply chain, and our future at risk.

Through the Stibnite Gold Project Perpetua Resources has the opportunity to secure America's supply of antimony.

Located in Idaho, the Stibnite Gold Project has one of the largest economic reserves of antimony and could supply approximately 35% of U.S. demand in the first six years of production.

Perpetua Resources signed an agreement with American company Ambri that directly links the Stibnite Gold Project to a battery manufacturer poised to play a key role in reducing carbon emissions (scroll down for more on that important partnership).

CONTACT INFORMATION

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Recent Press Releases *(Headlines and Excerpts)*

Perpetua Resources Welcomes Executive Order Powering Domestic Critical Mineral Production

March 21, 2025 – Perpetua Resources Corp. welcomed President Donald Trump’s sweeping Executive Order to strengthen American mineral production and reduce U.S. reliance on foreign nations for its mineral supply. The Stibnite Gold Project, which received a positive Record of Decision from the U.S. Forest Service in January 2025, is poised to produce gold and the only domestically mined source of the critical mineral antimony.

Among its provisions, the Executive Order empowers use of the Defense Production Act to elevate domestic production capabilities and provides for program guidance on financing tools for mining projects made available through the U.S. Export-Import Bank (“EXIM”). Perpetua received a Letter of Interest from EXIM in 2024 for \$1.8 billion. The Company is evaluating the new programs that have been announced to determine the Stibnite Gold Project’s potential eligibility. In the meantime, the Company continues to advance its studies with Sunshine Silver to evaluate development of a full-scale antimony processing facility in Idaho at a site that historically produced antimony, with the potential to develop a fully integrated, domestic supply chain solution for antimony production in the United States.

Perpetua Resources Announces Full Year 2024 and Recent Highlights

March 20, 2025 – Perpetua Resources Corp. announced today that its Annual Report on Form 10-K for the year ended December 31, 2024, which includes its audited consolidated financial results for the period ended December 31, 2024, was filed. For details, please see the Company’s filings available on EDGAR and SEDAR.

Full Year 2024 Highlights:

- Zero lost time incidents or reportable environmental spills.
- Held 2024 Annual General Meeting and shareholders voted in favor of all proposals.
- Published 2023 Sustainability Report, the Company’s eleventh annual sustainability report.
- Appointed mining industry veteran Jonathan Cherry as new President and CEO, and as a Director.
- Awarded additional funding of up to \$34.4 million under the Technology Investment Agreement (“TIA”) under Title III of the Defense Production Act (“DPA”).
- Received indication for up to \$1.8 billion financing from the Export-Import Bank of the United States (“U.S. EXIM”) for the Project.
- United States Forest Service (“USFS”) published the Final Environmental Impact Statement and issued a Draft Record of Decision for the Project.
- Closed \$33.6M equity financing in November.
- Announced agreements with Sunshine Silver and U.S. Antimony in December to advance domestic antimony supply chain.

Recent Highlights:

- USFS issued the Final Record of Decision for the Project on January 3, 2025.
- Successful completion of Basic Engineering and publication of 2024 Financial Update (“Financial Update”) for the Stibnite Gold Project.
- Executed procurement contract with Idaho Power to begin down payments on several critical long-lead power line items.

Perpetua Resources Announces Inclusion in Global Junior Gold Miners Index

March 17, 2025 – Perpetua Resources Corp. Junior Gold Miners ETF (“GDXJ”), effective at market close on March 21, 2025 pursuant to the GDXJ’s quarterly rebalance.

The GDXJ is a globally recognized exchange traded fund that tracks small-cap companies primarily involved in gold and silver development and mining. Inclusion in this ETF may increase Perpetua’s common share liquidity and further position the Stibnite Gold Project as an attractive investment opportunity for investors seeking exposure to an industry leading gold project and the only potentially mined source of the critical mineral antimony in the United States.

This Company Fact Sheet is distributed by Andrew Barwicki, Investor Relations. Contact Info: 516-662-9461 / andrewb@barwicki.com

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